

Bulgarian Stock Exchange - Sofia
Notification for a capital increase with rights

- Company issuer: Bianor Holding AD
- Number of shares prior to the increase: 12 290 133
- Number of rights issued: 12 290 133
- Number of shares offered for subscription: 4 096 711
- Nominal value per share: BGN 1.00
- Issuing value per share: BGN 6.00
- Ratio between the rights issued and new shares: 3/1 (right/share)
- Everyone may subscribe at least to one (1) new share and at most to such number of shares equal to the number of acquired and/or held rights divided by 3
- The capital will be increased if at least 2 500 000 new shares will be subscribed to and paid in
- BSE code assigned to the rights issued: BNR3
- ISIN of the rights issued: BG4000011248
- CFI code of the issued rights: will be announced later
- LEI code of the issuer: 894500909IR2G2GVHT96
- Segment MIC: ZBUL
- Trading lot: One (1) right
- Currency of trading: BGN
- Buy and sell orders are entered according to liquidity range "LB1" from the Annex to the Commission Delegated Regulation (EU) 2017/588 of 14 July 2016
- Indicative reference price set for the first trading session: BGN 0.01
- Starting date of trading in rights on the Exchange: 17 September 2024
- Final date of trading in rights on the Exchange: 30 September 2024
- Starting date of transferring the rights: 17 September 2024
- Final date of transferring the rights: 02 October 2024
- Auction date as per Art. 112b (7) of the POSA: 04 October 2024
- Starting date of subscribing to shares of the increase: 17 September 2024
- Final date of subscribing to shares of the increase: 10 October 2024
- Investment intermediary authorised to administer the capital increase: Sofia International Securities
- Bank with which an accumulation account will be opened: United Bulgarian Bank
- The right to participate in the capital increase is granted to individuals who have acquired shares no later than 5 business days after the date of publication of the notice under Art. 89t (1) of the POS, i.e., shareholders as of September 12, 2024 (Thursday)
- The final date for transacting shares of this company on the Exchange, as a result of which the holder will be entitled to take part in the capital increase, will be Tuesday, 10 September 2024

The Prospectus may be accessed via the www.bianor-holding.bg/corporativni-documenti/